# Scheduling

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# process scheduling

#### Problem:

We have a set of processes: they all want to execute immediately and they do not want to be interrupted.

#### Solution:

Let's keep some waiting and let's interrupt them.

#### Question:

- What metrics are important?
- Does it matter in what order we schedule processes?
- Are there optimal solutions?

# The unrealistic assumption ...

Assume we have a set of jobs.

- Each job takes an equal amount of time.
- All jobs arrive at the same time.
- A job will run to completion.
- The jobs only use the CPU (no I/0 etc).
- The run-time of each job is known.

This is unrealistic - we will relax these requirements.

# ...every now and then I get a little bit lonely



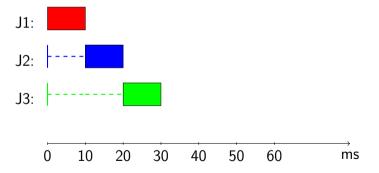
### Performance metrics

$$T_{\rm turnaround} = T_{\rm completion} - T_{\rm arrival}$$

How long time does it take to complete the job?

# First Come First Serve (FCFS)

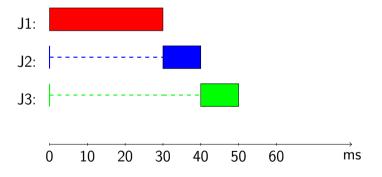
Assume we have three tasks, all arrive at time 0 and take 10 ms to execute.



What is the average  $T_{\text{turnaround}}$ ?

## Not so good...

Assume one task takes 30 ms to execute.

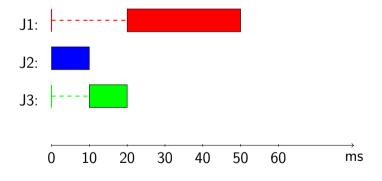


What is the average  $T_{\rm turnaround}$ ?

Can we do better?

# Shortest Job First (SJF)

Always schedule the shortest job.

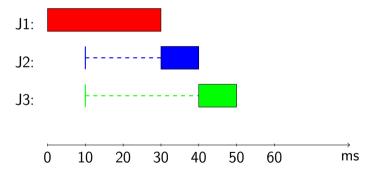


What is the average  $T_{\rm turnaround}$ ?

Problem solved!

# What if jobs arrive later?

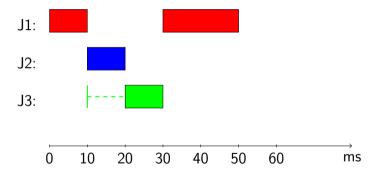
Assume we have three tasks, one arrive at time 0 and takes 30 ms to execute. Two arrive at time 10 and take 10 ms each.



We need to preempt the execution of a job.

# Shortest Time-to-Completion First (STCF)

Let's always schedule the task that has the shortest time left to completion.



The policy is also known as Preemptive Shortest Job First (PSJF)

## STCF - optimal policy

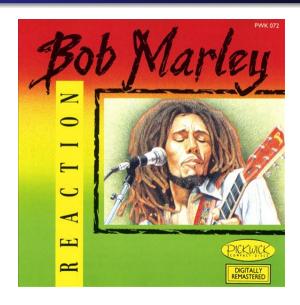
If we actually know the total execution time of each job as they arrive, then  $\dots$ 

Shortest Time-to-Completion First is an optimal policy.

The problem is that we do not know the total execution time aforehand.

There might be more important metrics than turnaround time.

# Talk about ...



## Response time

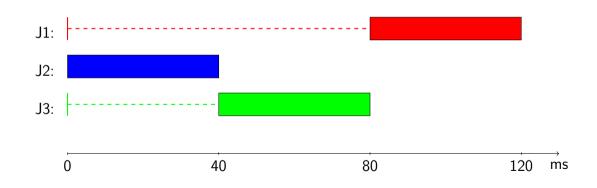
In an interactive environment we might want to minimize response time.

$$T_{\text{response}} = T_{\text{first scheduled}} - T_{\text{arrival}}$$

The response might not be completed unless the job completes but it's an ok metrics.

# Try Shortest Job First

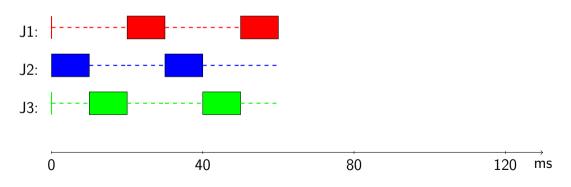
Assume we have three jobs that all arrive at time 0 and all take 40 ms to complete.



What is the average response time?

### Round-robin

Preempt a job in order to improve response time, give each job a time-slice of 10 ms.



What is the average response time?

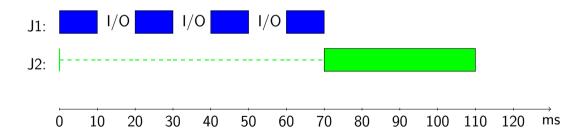
What is the average turnaround time?

### You can't ....



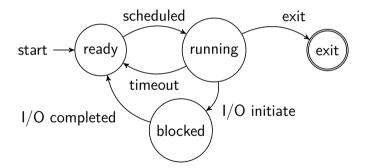
### processes do I/O

Assume we have two processes, each take 40 ms of CPU time but one will do I/O-operations every 10 ms.



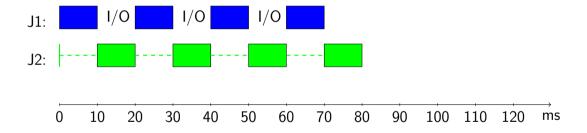
## deschedule when initiate I/O

An I/O-operation will take time to complete and we (the CPU) could do some useful work while a process is waiting.



A process is descheduled if it is preempted or if it initiates a I/O-operation.

### much better



## the challenge

#### Ideal world:

- Each job takes an equal amount of time.
- All jobs *arrive* at the same time.
- A job will run to completion.
- The jobs only use the CPU (no I/0 etc).
- The run-time of each job is known.

#### Real world:

- Jobs take different amount of time.
- Jobs arrive at different time.
- We can preempt job.
- Jobs do use I/O.
- Runt-time is not know.
- .... What do we do?

Can we design scheduling policies that give us good turn-around time and short response time?

# Multi-level Feedback Queue (MLFQ)

#### Goals:

- Good turnaround time scheduled jobs so that jobs with short time to completion are not delayed too much.
- Improve responsiveness of interactive jobs schedule *interactive processes* more often.

#### Idea:

- Multiple levels of priority interactive jobs have higher priority.
- Each level uses round-robin to give processes an equal share.
- Processes can be moved to a higher or lower level depending on their behavior.

How do we identify interactive processes and how do we make sure that they have high priority?

# Rules of the game: MLFQ

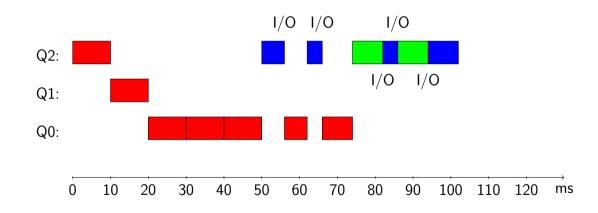
#### Basic rules:

- Rule 1: if Priority(A) > Priority(B) then A is scheduled for execution.
- Rule 2: if Priority(A) = Priority(B) then A and B are scheduled in round-robin.
- Rule 3: when a new job is created it starts with the highest priority.

#### Change priority (let's try this)

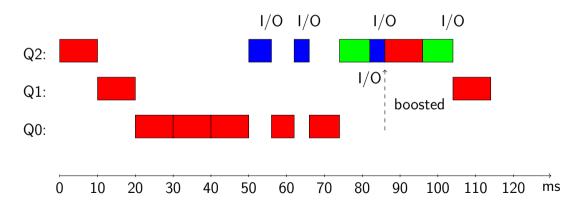
- Rule 4a: a job that has to be preempted (time-slice consumed) is moved to a lower priority.
- Rule 4b: a job that initiates a I/O-operation (or yields) remains on the same level.

# fine, no problem ...



### boost a job

• Rule 5: after some time, move a job to the highest priority.



#### trick the scheduler

If the scheduler was constructed given the rules 1-5, how would you write your program?

- Rule 1: if Priority(A) > Priority(B) then A is scheduled for execution.
- Rule 2: if Priority(A) = Priority(B) then A and B are scheduled in round-robin.
- Rule 3: when a new job is created it starts with the highest priority.
- Rule 4a: a job that has to be preempted (time-slice consumed) is moved to a lower priority.
- Rule 4b: a job that initiates a I/O-operation (or yields) remains on the same level.
- Rule 5: after some time, move a job to the highest priority.

## let's try this

A job is given a *allotted time*, to consume at each priority level.

- Rule 4: a job that has consumed its allotted time is moved to a lower priority.
- Rule 5: after some time, move all jobs to the highest priority.

#### tune the scheduler

#### Setting the parameters:

- How long is a time slice?
- How many queues should there be?
- How long time should a allotted time be in a specified queue?
- How often should a job be boosted to the highest priority?

# Change the perspective

#### What if:

- we stop focusing on turnaround time and reaction and
- start treating every job in a fair manner.

Give each job fair share.

### Justice for all



# Proportional share

### Let's have a lottery:



### and the winner is

We divide the tickets among the jobs: A - 35 tickets, B - 15 tickets and C - 50 tickets.

The scheduler selects a winning ticket by random.

And the winner is: 23, 56, 13, 73, 8, 82, 17, 34, .....



# flexibility

- A new job can be given a set of tickets as long as we keep track of how many tickets we have.
- We can give a user a set of tickets and allow the user to distribute them among its jobs.
- Each user can have its local tickets and then have a local lottery.
- We could allow each user to create new tickets, i.e. inflation, if we trust each other.

How to implement?

### Stand in line

- Each job is given a number that represents the number of tickets it owns.
- All jobs are lined up i a row.
- Pick a random number from zero to the total number of tickets.
- Walk down the line and select the winner.

How does this work?

# Why random?

# A deterministic approach: stride scheduling

- Each job is given a *stride value*, the higher the stride the lower the priority.
- Each job keeps a pass value initially set to 0.
- In each round the job with the lowest pass value is selected and ...
- ... the pass value is incremented by its stride value.

A low stride value will make it more likely to be scheduled soon again.

### Real-time systems

In real time scheduling we introduce a new requirement: things should be completed within a given time period.

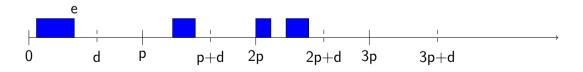
- Hard : all deadlines should be met, missing a deadline is a failure.
- Soft: deadlines could be missed but the application should be notified and be able to take actions.

We often have real-time requirements that are simply met since we happen to have the available resources.

## Real-time scheduling

In hard real-time systems, tasks are known aforehand and described by a triplet  $\langle e,d,p\rangle$ 

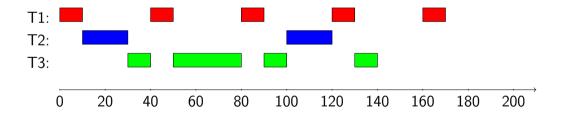
- e: the worst case execution time for the task.
- d: the deadline, when in the future do we need to finish.
- p: the period, how often should the task be scheduled.



d < p: constrained, d = p default, d > p several out-standing

## Real-time Scheduling

Given a set of tasks: T1:  $\langle 10, 30, 40 \rangle$ , T2:  $\langle 20, 60, 100 \rangle$ , T3:  $\langle 60, 200, 200 \rangle$ :, find the scheduling.



## Strategies

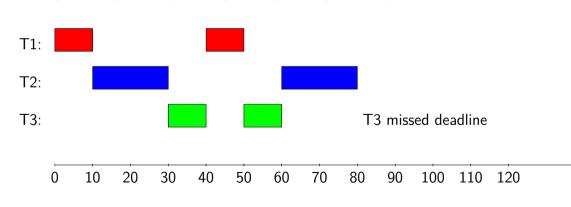
Given that p = d i.e. a task must be completed within its period.

- Rate Monotonic Scheduling (RMS):
  - Schedule the avilable task with the shortest period
  - Always works if utilization is < 69% (actually less than  $n * (2^{1/n} 1)$ ), where n is the number of processes) could work for higher loads.
  - Simpler to reason about, easy to implement.
- Earliest Deadline First (EDF):
  - Schedule based on the deadline, more freedom to choose tasks.
  - Always works if utilization is < 100%.</li>
  - Used by Linux in the real-time extension (not in the regular system)

# Rate Monotonic Scheduling (RMS)

Assume we have tasks: T1:  $\langle 10, 40, 40 \rangle$ , T2:  $\langle 20, 60, 60 \rangle$ , T3:  $\langle 30, 80, 80 \rangle$ .

$$10/40 + 20/60 + 30/80 = 6/24 + 8/24 + 9/24 = 23/24$$



# Earliest Deadline First (EDF)

Assume we have tasks: T1: (10, 40, 40), T2: (20, 60, 60), T3: (30, 80, 80).

$$10/40 + 20/60 + 30/80 = 6/24 + 8/24 + 9/24 = 23/24$$

T1:

T2:

T3:

## problems

With what accuracy can we determine worst case excution time?

Should we be conservative or take a chance?

Can we handle a dynamic set of tasks?

What happens when we have critical resources that are protected by locks?

#### Multi-core architectures

Scheduling for a multi-core architecture more problematic (or rather more problematic to achieve high utilization).

Why?

# Scheduling in Linux

How is scheduling managed in a Linux system?

- O(n) scheduler: the original scheduler, did not scale well.
- O(1) scheduler: multi-level feedback queues, dynamic priority, used up to version 2.6
- CFS: the *completely fair scheduler*,  $O(\lg(n))$ , default today.
- BF scheduler: no I will not tell you what it stands for.

# The Completely Fair Scheduler

- Similar to stride scheduler but uses a red-black tree to order processes.
- Will keep processes on the same core if it thinks it's a good choice.
- Scheduling classes:
  - SCHED\_FIFO, SCHED\_RR: high priority classes (often called real-time processes)
  - SCHED\_NORMAL: all the regular interactive processes
  - SCHED\_BATCH: processes that only run if there are no interactive processes available.
  - SCHED\_IDLE: if we've got nothing else to do.

# Summary Scheduling

- Bonnie Tyler: Turnaround, every now and then ...
- Bob Marley: Talking 'bout reaction
- Rolling Stones: You can't always get what you want.
- Metallica: Justice for all.
- Leif "Loket" Olsson: a lottery might work ok
- Real-time scheduling: if we actually know the maximum execution time, the deadline and the period.
- Multi-core schedulers: you have to think twice before selecting a process.
- Linux: Completely Fair Scheduler, schedules in O(lg(n)) time, similar to stride scheduling.